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|  |  | **Organizational Identifiers** |  |  |
|  | VAMC  CONTROL  QIC  BEGDTE  REVDTE | Facility ID Control Number  Abstractor ID  Abstraction Begin Date  Abstraction End Date | Auto-fill  Auto-fill  Auto-fill  Auto-fill  Auto-fill |  |
|  |  | Patient Identifiers |  |  |
|  | SSN  PTNAMEF  PTNAMEL  BIRTHDT  SEX  MARISTAT  RACE | Patient SSN First Name  Last Name  Birth Date  Sex  Marital Status  Race | Auto-fill: no change  Auto-fill: no change  Auto-fill: no change  Auto-fill: no change  Auto-fill: **can change**  Auto-fill: no change  Auto-fill: no change |  |
| 1 | mhtc | Is a Mental Health Treatment Coordinator identified in the electronic medical record?  1. Yes  2. No | 1,2  **If 2, go to idpcp** | In order to answer “1”, there must be documentation of the name of the Mental Health Treatment Coordinator (MHTC) in the record. This may also be labeled the Principal Mental Health Provider (PMHP), particularly if sites initiated implementation of this requirement when it was originally published in 2008. It is not necessary to look back prior to January 1, 2008 for this data element.  Documentation of MHTC/PMHP assignment can be identified in a progress note, or in the Patient Inquiry information under the label “MH Treatment Coordinator”.  It has been recommended that sites use the note title “MHTC Assignment/Reassignment Note”, but some sites have implemented documentation prior to being provided this note template.  Searching for progress notes using the Mental Health Treatment Coordinator, MHTC, Principal Mental Health Provider, or PMHP terminology should yield the required documentation.  Cont’d next page |

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|  |  |  |  | MHTC cont’d  In these instances, the label “MH Treatment Coordinator” and name of the assigned clinician will be found in the Patient Inquiry, beneath the information for the Primary Care Provider.  **Example:** MHTC Initial Assignment. This note documents the initial assignment of the Veteran’s Mental Health Treatment Coordinator on 3/04/2010. The Veteran’s MHTC is Jane Doe. Office phone: XXX-XXX-XXXX |
| 2 | mhtcont | Is contact information for the Mental Health Treatment Coordinator (or Principal Mental Health Provider) documented in the clinical record?  1. Yes  2. No | 1,2 | Contact information for the MHTC must include phone number.  **Example:** MHTC Initial Assignment. This note documents the initial assignment of the Veteran’s Mental Health Treatment Coordinator on 3/04/2010. The Veteran’s MHTC is Jane Doe. Office phone: XXX-XXX-XXXX |
| 3 | dismhtc | Was the assignment and role of the MHTC discussed with the patient/caregiver?  1. Yes  2. No | 1,2 | The assignment of the MHTC and education of the role of the MHTC in the Veteran’s mental health care must be discussed with the patient/caregiver. For example, “The assignment and role of the MHTC was discussed with Veteran who verbally concurred with the assignment.”  Suggested Data Source: MHTC Assignment/Reassignment Note |
| 4 | idpcp | Is the Primary Care Provider identified by name in the medical record?  1. Yes  2. No | 1,2 | Under Patient Inquiry, the name of the Primary Care Provider is displayed. The label for MH Treatment Coordinator will also display, and the name of the MH Treatment Coordinator will display once populated. |

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| 5 | mhtxplan | In the past 12 months, was a Mental Health Treatment plan (MHTP) documented?  1. Yes  2. No | 1,2  If 2, go to end | The mental health treatment plan is recorded as a progress note. Example of title for treatment plan note is “Mental Health Treatment Plan”. The Mental Health Treatment plan should include:   1. Patient’s diagnosis or diagnoses 2. List of problems that are being addressed in treatment, with associated goals, objectives, and interventions. 3. Indication of the patient’s level of participation in treatment planning 4. Indication of family members’ level of participation in treatment planning (veteran declined family participation is acceptable, but should be documented)   For the purposes of this question, answer “1” if a MHTP is documented in the record. It is not necessary to see the above components. |
| 6 | mhtxplndt | Enter the date of the most recent Mental Health Treatment plan was documented. | mm/dd/yyyy   |  | | --- | | <= 12 months prior to or = stdybeg and  <= stdyend | | Enter the exact date. The use of 01 to indicate missing month or day is not acceptable. |

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| 7 | txplncom1  txplncom2  txplncom3  txplncom4  txplncom99 | Did the most recent Mental Health Treatment plan documented in the past 12 months contain any of the following components?  **Indicate All that Apply:**  1.  Patient's Diagnosis  2.  Problems being addressed in treatment with associated goals, objectives, and interventions  3.  Indication of patient's level of participation in treatment planning  4.  Indication of family members' level of participation in treatment planning  99. None of the above | 1,2,3,4, 99 | If the MHTP indicates the patient refused family participation, select “4”. |
| 8 | mhtcintx | Does the Mental Health Treatment plan document the MHTC assignment?  1. Yes  2. No | 1,2 | The MHTP should document the current MHTC assignment. This may be labeled as Principal MH Provider (PMHP) or MH Treatment Coordinator (MHTC). |