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|  |  | **Organizational Identifiers** |  |  |
|  | VAMC  CONTROL  QIC  BEGDTE  REVDTE | Facility ID  Control Number  Abstractor ID  Abstraction Begin Date  Abstraction End Date | Auto-fill  Auto-fill  Auto-fill  Auto-fill  Auto-fill |  |
|  |  | **Patient Identifiers** |  |  |
|  | SSN  PTNAMEF  PTNAMEL  BIRTHDT  SEX  MARISTAT  RACE | Patient SSN  First Name  Last Name  Birth Date  Sex  Marital Status  Race | Auto-fill: no change  Auto-fill: no change  Auto-fill: no change  Auto-fill: no change  Auto-fill: can change  Auto-fill: no change  Auto-fill: no change |  |
|  |  | **HIV Test Consent** |  |  |
| 1 | hivrslt | During the timeframe from (computer to display 8/27/2012 to 8/26/2013), does the record contain an HIV test result?  1. Yes  2. No | 1,\*2  **\*If 2, exclude from study** | **Tests for HIV Antibodies:**   * Anti-HIV Virus Ab (EIA or ELISA) * Rapid HIV test (point of care test)   Suggested data source: Lab reports  **Exclusion: No documentation that HIV testing was performed for the patient during the specified timeframe excludes the case from the HIV Test Consent Study.** |
| 2 | hivrptdt | Enter the date that the HIV test result was reported. | mm/dd/yyyy   |  | | --- | | >= 08/27/2012 and  <= 08/26/2013 | | The intent of the question is to determine when the HIV test was reported for the patient at this VAMC.  **HIV test report = the date the HIV test result was available to the clinician**; refers to the date in the **“Stop”** column under the **Order Summary Tab**. This **“Stop”** date is when the Lab verifies the result and the result becomes available in CPRS. This does not mean the results must be reported to the clinician. Report date is the date on which the results were completed by the lab and could be reported to the clinician if he/she called to ask for the results. |

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| 3 | hivcolldt | Enter the date the HIV test was collected. | mm/dd/yyyy  Abstractor may enter 99/99/9999   |  | | --- | | <= 4 weeks prior to or = hivrptdt | | **HIV test collected = the date the blood sample was drawn for the HIV test.**  If the date the HIV test sample was collected (drawn) is not found in the medical record, enter 99/99/9999.  Enter the exact date. The use of 01 to indicate unknown month or day is not acceptable. |
| 4 | hivordt | Enter the date the HIV test was ordered. | mm/dd/yyyy  Abstractor may enter 99/99/9999   |  | | --- | | <= 6 months prior to or = hivcolldt | | Warning if 99/99/9999 | | **Order date** = the date the HIV test was ordered; refers to the date in the **“Ord’d”** column under the **Order Summary Tab**.  **NOTE: Do Not use the “Start” date.** The **“Start”** date is when the Lab accessioned the order which is considered the “Lab Arrival” date (when Lab “processes” the order).This is not always the same as the **“Ord’d”** date.  If the HIV test order date is not found in the medical record, enter 99/99/9999.  Enter the exact date. The use of 01 to indicate missing month or day is not acceptable. |
| 5 | ptloc | In what setting was the HIV test ordered?  1. Inpatient  2. Outpatient  3. Extended care (e.g., Community living center, HBPC) | 1,2,3  If 2 or 3, auto-fill inptserv as 95, and if hivcolldt <> 99/99/9999, go to hivtstdis2; else if 2 or 3, go to hivtstdis3 | Inpatient = admission to any inpatient setting is acceptable (e.g. hospital, acute psych, etc.)  Outpatient = NEXUS clinics, specialty clinics, domiciliary  Extended care = community living center (nursing home), HBPC |

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| 6 | inptserv | Identify the inpatient location of the patient when the HIV test was ordered.  1. Medicine (general, acute)  2. ICU  3. General surgery  4. Orthopedics  5. Neurology  6. Psychiatry  7. Short Stay Rehab  8. Telemetry  9. Other  95. Not applicable | 1,2,3,4,5,6,7,8,9,95  Will be auto-filled as 95 if ptloc = 2 or 3  If hivcolldt <> 99/99/9999, go to hivtstdis2; else go to hivtstdis3 | Review EADT or Admission/Discharge information to determine the patient’s inpatient location at the time the HIV test was ordered. |
| 7 | hivtstdis2 | During the timeframe from (computer to display hivcolldt – 6 months to hivcolldt), does the record document the provider discussed the decision or plan to order an HIV test with the patient (or if the patient lacks decision-making capacity, with the surrogate decision maker)?  1. Yes  2. No | 1,2  If 2, go to hivcons2 | Documentation that the provider discussed (or similar terms such as informed, offered, recommended) HIV testing with the patient/surrogate is acceptable.  Decision-making capacity is a clinical judgment about a patient’s ability to make a particular type of health care decision at a particular time.  The surrogate is the individual(s) authorized to make health care decisions on behalf of a patient who lacks decision-making capacity. |
| 8 | hivdisdt2 | Enter the date that the discussion between the provider and patient (or surrogate) regarding the decision or plan to order an HIV test took place. | mm/dd/yyyy   |  | | --- | | <= 6 months prior to or = hivcolldt | | The date of the discussion regarding the decision or plan to order an HIV test may be different than the date of the note. The HIMS manual requires providers to document the date of the discussion within the note if it is different from the date of the note. |

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| 9 | hivcons2 | During the timeframe from (computer to display hivcolldt – 60 days to hivcolldt), does the record document the patient’s (or surrogate’s) consent to HIV testing?  3. Yes, record documents oral consent  4. Yes, record documents written (signature) consent  5. Consent not documented in record  98. Record documents patient/surrogate refused HIV testing | 3,4,5,98  If 5, go to end  If 98, go to hivcrnote | Answer "3" if record documents that patient or surrogate gave oral consent to have an HIV test performed. Examples of oral consent include, but are not limited to: “agrees to HIV testing”, “said OK”, “desires the test”.  Answer "4" if a written consent form for HIV testing was signed by the patient or surrogate and is in the record.  Documentation of a written consent form can be found in progress notes (e.g., iMed Consent note), or as a scanned document in VistA Imaging (which is usually linked to a sub note found in Progress Notes).  Answer “5” if the record does not document patient/surrogate consent to or refusal of HIV testing.  Answer “98” if the record documents that the patient or surrogate refused HIV testing and consent is not documented in the record during the specified timeframe. |
| 10 | hivconsdt2 | Enter the date the patient (or surrogate) gave consent for HIV testing. | mm/dd/yyyy  If hivcons2 = 3, go to hivcrnote; else go to end   |  | | --- | | <= 60 days prior to or = hivcolldt | | Enter the exact date. The use of 01 to indicate missing month or day is not acceptable. |
| 11 | hivtstdis3 | During the timeframe from (computer to display hivrptdt – 6 months to hivrptdt), does the record document the provider discussed the decision or plan to order an HIV test with the patient (or if the patient lacks decision-making capacity, with the surrogate decision maker)?  1. Yes  2. No | 1,2  If 2, go to hivcons3 | Documentation that the provider discussed (or similar terms such as informed, offered, recommended) HIV testing with the patient/surrogate is acceptable.  Decision-making capacity is a clinical judgment about a patient’s ability to make a particular type of health care decision at a particular time.  The surrogate is the individual(s) authorized to make health care decisions on behalf of a patient who lacks decision-making capacity. |

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| 12 | hivdisdt3 | Enter the date that the discussion between the provider and patient (or surrogate) regarding the decision or plan to order an HIV test took place. | mm/dd/yyyy   |  | | --- | | <= 6 months prior to or = hivrptdt | | The date of the discussion regarding the decision or plan to order an HIV test may be different than the date of the note. The HIMS manual requires providers to document the date of the discussion within the note if it is different from the date of the note. |
| 13 | hivcons3 | During the timeframe from (computer to display hivrptdt – 60 days to hivrptdt), does the record document the patient’s (or surrogate’s) consent to HIV testing?  3. Yes, record documents oral consent  4. Yes, record documents written (signature) consent  5. Consent not documented in record  98. Record documents patient/surrogate refused HIV testing | 3,4,5,98  If 5, go to end  If 98, go to hivcrnote | Answer "3" if record documents that patient or surrogate gave oral consent to have an HIV test performed. Examples of oral consent include, but are not limited to: “agrees to HIV testing”, “said OK”, “desires the test”.  Answer "4" if a written consent form for HIV testing was signed by the patient or surrogate and is in the record.  Documentation of a written consent form can be found in progress notes (e.g., iMed Consent note), or as a scanned document in VistA Imaging (which is usually linked to a sub note found in Progress Notes).  Answer “5” if the record does not document patient/surrogate consent to or refusal of HIV testing.  Answer “98” if the record documents that the patient or surrogate refused HIV testing and consent is not documented in the record during the specified timeframe. |

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| 14 | hivconsdt3 | Enter the date the patient (or surrogate) gave consent for HIV testing. | mm/dd/yyyy  If hivcons3 = 3, go to hivcrnote; else go to end   |  | | --- | | <= 60 days prior to or = hivrptdt | | Enter the exact date. The use of 01 to indicate missing month or day is not acceptable. |
| 15 | hivcrnote | Was the patient’s (or surrogate’s) oral consent or refusal to HIV testing documented in the progress note using language from the HIV Screening Clinical Reminder as evidenced by documentation of one of the following?   * Patient has given verbal consent for HIV antibody testing, and written educational materials have been provided. An order for an HIV Antibody test has been entered – see orders tab. * Patient has been offered HIV testing and has declined. I have explained that HIV testing is recommended for all adults, even if all risk factors are absent.   1. Yes  2. No | 1,2 | **In order to answer “1” the progress note containing the patient’s or surrogate’s consent to HIV testing must contain the following phrase verbatim:**   * **“**Patient has given verbal consent for HIV antibody testing, and written educational materials have been provided. An order for an HIV Antibody test has been entered – see orders tab.”   **OR**   * “Patient has been offered HIV testing and has declined. I have explained that HIV testing is recommended for all adults, even if all risk factors are absent.”   If the language in the progress note containing the patient’s or surrogate’s consent to HIV testing does not match one of the above phrases, answer “2”. |